



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Revenue	4.13B	4.682B	5.01B	6.91B	9.714B	11.72B	10.92B	16.68B	26.91B	26.97B	32.68B
Operating Margin	12.01%	16.21%	17.52%	28.03%	33.05%	32.47%	26.07%	27.18%	37.31%	20.68%	33.04%
EBIT Margin	12.59%	17.11%	15.77%	28.41%	33.53%	33.75%	27.68%	27.54%	37.81%	16.47%	34.73%
Effective Tax Rate	13.73%	16.42%	17.36%	12.55%	4.66%	-6.29%	5.86%	1.75%	1.90%	-4.47%	6.91%
Net Income	440.00M	631.00M	614.00M	1.666B	3.047B	4.141B	2.796B	4.332B	9.752B	4.368B	10.32B
EPS Basic	0.1875	0.285	0.2825	0.77	1.272	1.702	1.15	1.76	3.91	1.76	4.17
EPS Diluted	0.185	0.28	0.27	0.6425	1.205	1.658	1.13	1.73	3.85	1.74	4.14

Balance Sheet	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Last Qtr.
Total Assets	7.251B	7.201B	7.37B	9.841B	11.24B	13.29B	17.32B	28.79B	44.19B	41.18B	49.56B
Total Liabilities	2.794B	2.783B	2.901B	4.079B	3.77B	3.95B	5.111B	11.90B	17.58B	19.08B	22.05B
Financial Debt	1.356B	1.384B	1.50B	2.81B	2.00B	1.988B	1.991B	6.963B	10.95B	10.95B	9.705B
Shareholders Equity	4.456B	4.418B	4.469B	5.762B	7.471B	9.342B	12.20B	16.89B	26.61B	22.10B	27.50B

Cash Flow	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Cash from Operations	835.00M	906.00M	1.175B	1.672B	3.502B	3.743B	4.761B	5.822B	9.108B	5.641B	11.90B
Cash from Investing	-806.00M	-727.00M	-400.00M	-793.00M	1.278B	-4.097B	6.145B	-19.68B	-9.83B	7.375B	1.858B
Cash from Financing	390.00M	-834.00M	-676.00M	291.00M	-2.544B	-2.866B	-792.00M	3.804B	1.865B	-11.62B	-10.89B
Free Cash Flow	580.00M	784.00M	1.089B	1.496B	2.909B	3.143B	4.272B	4.694B	8.132B	3.808B	10.32B

Dividend	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Dividend Per Share	0.0775	0.085	0.0986	0.1212	0.1425	0.1525	0.16	0.16	0.16	0.16	0.16
Payout Ratio	41.14%	29.48%	34.69%	15.67%	11.19%	8.96%	13.95%	9.12%	4.09%	9.11%	--

Profitability	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Return on Assets	6.44%	8.73%	8.43%	19.36%	28.91%	33.76%	18.27%	18.79%	26.73%	10.23%	--
Return on Equity	9.48%	14.22%	13.82%	32.57%	46.05%	49.26%	25.95%	29.78%	44.83%	17.93%	--
Return on Invested Capital	8.27%	10.87%	10.43%	22.91%	33.77%	39.82%	21.91%	22.77%	31.76%	12.37%	--

Estimates	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	2024	2025	2026
EPS	3.790	3.915	4.132	4.423	4.381	10.94	16.83	20.78
Revenue	17.74B	18.47B	19.72B	21.03B	20.92B	54.35B	79.95B	97.03B

Shareholder Friendliness	Liquidity	Short Interest
Dividend Yield	Quick Ratio Annual	Short Interest
Net Payout Yield	Current Ratio Ann	Days to Cover Short
Net Buyback Yield	Working Capital Ann	Percent of Float Short
Debt Paydwn Yield	EBIT/Int Expense Ann	% of Shr Outst Short

Nvidia is a leading developer of graphics processing units. Traditionally, GPUs were used to enhance the experience on computing platforms, most notably in gaming applications on PCs. GPU use cases have since emerged as important semiconductors used in artificial intelligence. Nvidia not only offers AI GPUs, but also a software platform, Cuda, used for AI model development and training. Nvidia is also expanding its data center networking solutions, helping to tie GPUs together to handle complex workloads.

Currency: USD

Symbol: NVDA	Price - Nov. 16, 2023 494.88
Sector: Technology	Price Target 641.88
Industry: Semiconductors	52 Week High - Aug. 24, 2023 502.66
Consensus Rating: Buy	52 Week Low - Dec. 28, 2022 138.84
Y-Rating: Neutral	Market Cap 1.222T
Last Fiscal Period: --	

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	7.36%	13.81%	238.8%	211.2%	54.26%	64.77%	62.76%
Price Return	7.36%	13.80%	238.6%	211.0%	54.13%	64.48%	61.73%

*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
NVDA	211.2%	54.26%	64.77%	119.54	37.72
ADI	13.62%	11.20%	17.21%	24.43	7.142
AMD	64.81%	12.69%	42.13%	998.50	8.787
INTC	50.29%	0.80%	0.35%	--	3.424

*Figures are annualized.

Growth	3Y	5Y	10Y
Revenue	35.19%	22.66%	20.21%
Operating Income	25.14%	11.68%	24.01%
EPS Basic	15.24%	6.70%	22.70%
Total Dividends Paid	0.68%	3.14%	23.85%
Book Value	21.89%	24.22%	16.43%
Total Assets	33.48%	29.65%	20.44%

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	119.54	81.98	69.24	31.73
PS Ratio	37.72	22.86	19.52	6.933
PB Ratio	44.45	23.35	19.53	5.255
Price/FCF	119.43	82.62	68.61	130.84
EV/EBITDA	94.03	63.44	54.27	20.70
EV/EBIT	107.13	75.48	64.20	27.24
EV/Revenue	37.21	22.31	18.98	7.412
EV/FCF	117.80	80.46	66.93	47.15
EV/Assets	23.15	13.20	13.20	3.199
P/E Forward	45.22	--	--	--
P/S Forward	22.49	--	--	--
PEG Forward	0.0855	--	--	--

Risk	3Y	5Y	10Y
Beta	2.104	1.695	1.766
Standard Deviation	57.98%	51.69%	46.95%
Historical Sharpe Ratio	1.201	1.344	1.609
Max Drawdown	66.34%	66.34%	66.34%
VaR 5%	4.95%	4.74%	4.28%
Historical Sortino	2.398	2.371	2.746