

NVIDIA Corp



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

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Inc. Statement	2014	4 201	<b>5 20</b> 1	6 201	7 2018	3 2019	2020	2021	2022	2023	TTM
Revenue	4.13	B 4.682	B 5.0	1B 6.91	B 9.714	B 11.72B	10.92B	16.68B	26.91B	26.97B	32.68B
Operating Margin	12.019	6 16.21	% 17.52	2% 28.03	% 33.05%	6 32.47%	26.07%	27.18%	37.31%	20.68%	33.04%
EBIT Margin	12.59	6 17.11	% 15.77	7% 28.41	% 33.53%	% 33.75%	27.68%	27.54%	37.81%	16.47%	34.73%
Effective Tax Rate	13.73	6 16.42	% 17.36	5% 12.55	% 4.66%	% -6.29%	5.86%	1.75%	1.90%	-4.47%	6.91%
Net Income	440.00N	A 631.00	M 614.00	M 1.666	B 3.047E	3 4.141B	2.796B	4.332B	9.752B	4.368B	10.32B
EPS Basic	0.187	5 0.28	5 0.28	25 0.7	7 1.272	2 1.702	1.15	1.76	3.91	1.76	4.17
EPS Diluted	0.18	5 0.2	.8 0.1	27 0.642	5 1.20	5 1.658	1.13	1.73	3.85	1.74	4.14
Balance Sheet	2014	2015	2016	2017	2018	2019 2	2020 2	021 2	022 2	023 La	ast Qtr.
Total Assets	7.251B	7.201B	7.37B	9.841B 1	1.24B 1	3.29B 17	.32B 28	79B 44	.19B 41	.18B	49.56B
Total Liabilities	2.794B	2.783B	2.901B	4.079B	3.77B	3.95B 5.	111B 11.	90B 17	.58B 19	.08B	22.05B
Financial Debt	1.356B	1.384B	1.50B	2.81B	2.00B 1	.988B 1.	991B 6.9	63B 10	.95B 10	.95B	9.705B
Shareholders Equity	4.456B	4.418B	4.469B	5.762B 7	.471B 9	.342B 12	2.20B 16	89B 26	.61B 22	.10B	27.50B
Cash Flow	2014	2015	2016	2017	7 2018	2019	2020	2021	2022	2023	TTM
Cash from Operations	835.00M	906.00M	1.175B	1.672	3 3.502B	3.743B	4.761B	5.822B	9.108B	5.641B	11.90B
Cash from Investing	-806.00M	727.00M	-400.00M	-793.00N	1.278B	-4.097B	6.145B	-19.68B	-9.83B	7.375B	1.858B
Cash from Financing	390.00M	-834.00M	-676.00M	291.00N	1 -2.544B	-2.866B	-792.00M	3.804B	1.865B	-11.62B	-10.89B
Free Cash Flow	580.00M	784.00M	1.089B	1.496	3 2.909B	3.143B	4.272B	4.694B	8.132B	3.808B	10.32B
Dividend	2014	2015	5 2016	5 2017	7 201	8 201	9 202	0 202	1 2022	2023	TTM
Dividend Per Share	0.0775	5 0.085	5 0.0986	5 0.1212	2 0.142	25 0.152	5 0.1	6 0.1	6 0.16	0.16	0.16
Payout Ratio	41.14%	29.48%	34.69%	6 15.67%	6 11.19	% 8.96	% 13.95	% 9.12%	6 4.09%	9.11%	-
Profitability	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Return on Assets	6.44%	8.73%	8.43%	19.36%	28.91%	33.76%	18.27%	18.79%	26.73%	10.23%	, -
Return on Equity	9.48%	14.22%	13.82%	32.57%	46.05%	49.26%	25.95%	29.78%	44.83%	17.93%	
Return on Invested Capital	8.27%	10.87%	10.43%	22.91%	33.77%	39.82%	21.91%	22.77%	31.76%	12.37%	
Estimates	Q3 2	024 C	4 2024	Q1 20	25 Q	2 2025	Q3 20	25 2	024	2025	2026

Revenue	17.74B	18.47B	19.72B	21.03B	20.92B	54.35B	79.95B	97.03B
Shareholder Friendl	iness	Liquidi	tv		Sh	ort Intere	et	
Dividend Yield	0.02%		atio Annual	2.609		ort Interest		26.17M
Net Payout Yield	0.67%	Current	Ratio Ann	3.516	Day	vs to Cover	Short	0.5676
Net Buyback Yield	0.64%	Working	Capital Ann	16.51B	Per	cent of Flo	at Short	1.10%
Debt Paydwn Yield	0.02%	EBIT/Int	Expense Ann		% 0	f Shr Outs	t Short	1.06%



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Nvidia is a leading developer of graphics processing units. Traditionally, GPUs were used to enhance the experience on computing platforms, most notably in gaming applications on PCs. GPU use cases have since emerged as important semiconductors used in artificial intelligence. Nvidia not only offers AI GPUs, but also a software platform, Cuda, used for AI model development and training. Nvidia is also expanding its data center networking solutions, helping to tie GPUs together to handle complex workloads.

Currency: USD									
Symbol: NVDA Sector: Technology Industry: Semicondu Consensus Rating: B Y-Rating: Neutral Last Fiscal Period:	luy	Price - Nov. 16, 2023 494.88 Price Target 641.88 52 Week High - Aug. 24, 2023 502.66 52 Week Low - Dec. 28, 2022 138.84 Market Cap 1.222T							
Performance	1 <b>M</b>	3M	YTD	1Y*	ЗҮ*	5Y*	10Y*		
Total Return	7.36%	13.81%	238.8%	211.2%	54.26%	64.77%	62.76%		
Price Return	7.36%	13.80%	238.6%	211.0%	54.13%	64.48%	61.73%		
					*Figu	ires are an	nualized.		
0		Tot	al Return	Valuation (TTM)					
Comparables	1Y*		3Ү*	5Y*		P/E	P/S		
NVDA	21	1.2%	54.26%	64.77%	1	19.54	37.72		
ADI	13	8.62%	11.20%	17.21%		24.43	7.142		
AMD	64	1.81%	12.69%	42.13%	9	98.50	8.787		
INTC	50	).29%	0.80%	0.35%	-		3.424		
					*Figu	ires are an	nualized.		
Growth				3Ү		5Y	10Y		
Revenue				35.19%	22.6	6%	20.21%		
Operating Income				25.14%	11.6	8%	24.01%		
EPS Basic				15.24%	6.7	0%	22.70%		
Total Dividends Paid	I			0.68%	3.1	4%	23.85%		
Book Value				21.89%	24.2	2%	16.43%		
Total Assets				33.48%	29.6	5%	20.44%		
Valuation		TTM	3Y M		5Y Med.		nd. Avg.		
PE Ratio		19.54		.98	69.24		31.73		
PS Ratio		37.72		2.86	19.52		6.933		
PB Ratio		44.45		8.35	19.53		5.255		
Price/FCF	1	19.43	82	2.62	68.61		130.84		
EV/EBITDA		94.03		8.44	54.27		20.70		
EV/EBIT		07.13		5.48	64.20		27.24		
EV/Revenue	37.21			2.31	18.98	7.412			
EV/FCF	117.80		80.46		66.93		47.15		
EV/Assets		23.15	13	8.20	13.20		3.199		
P/E Forward		45.22			-				
P/S Forward		22.49			-		-		
PEG Forward	0	.0855			-				
Risk				3Y		5Y	10Y		
Beta				2.104	1.	695	1.766		
Standard Deviation				57.98%	51.	69%	46.95%		
Historical Sharpe Ra	tio			1.201	1.	344	1.609		
Max Drawdown				66.34%	66.	34%	66.34%		
VaR 5%				4.95%	4.	74%	4.28%		
Historical Sortino				2.398	2.	371	2.746		

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